

## Saving lives and livelihoods



"I am feeling  
very good now –  
**I am not  
sick anymore**"

Mariia, Kyiv



"When I took it,  
my health was  
**improving** each  
and every day"

Panganai, Johannesburg



"BPaL was  
my only hope ...  
It really  
was a **miracle**"

Anna Christina, Manila

# A comprehensive approach to innovating access

1

## **PRE-REGULATORY APPROVAL**

Early country engagement

Market studies and  
implementation planning

Develop evidence for policy  
and guidelines

Commercialization  
strategies/agreements

2

## **POST-REGULATORY APPROVAL / PRE-EXPANDED WHO ENDORSEMENT**

Establish low starting price

Demonstrate value-proposition

Field evidence (LIFT-TB OR)

Wide range of activities in early  
adopter countries to support  
eventual programmatic use

Community engagement

3

## **POST-EXPANDED WHO ENDORSEMENT**

Market shaping/volume guarantee

Stakeholder support

BPaLM Accelerator, Call to Action, etc.

Programmatic use and scale-up  
Starting with early adopters

Community engagement (FTTC)

SLASH-TB to support country  
decision making

PeerLINC for global expansion

# Leading from the Front



**ACCESS PROJECTS IN  
20 COUNTRIES,  
ACCOUNTING FOR**



**~70% OF GLOBAL  
DR-TB CASELOAD**

✓ 100K treatments  
procured in  
2024 alone

✓ Major milestones  
in BRICS countries

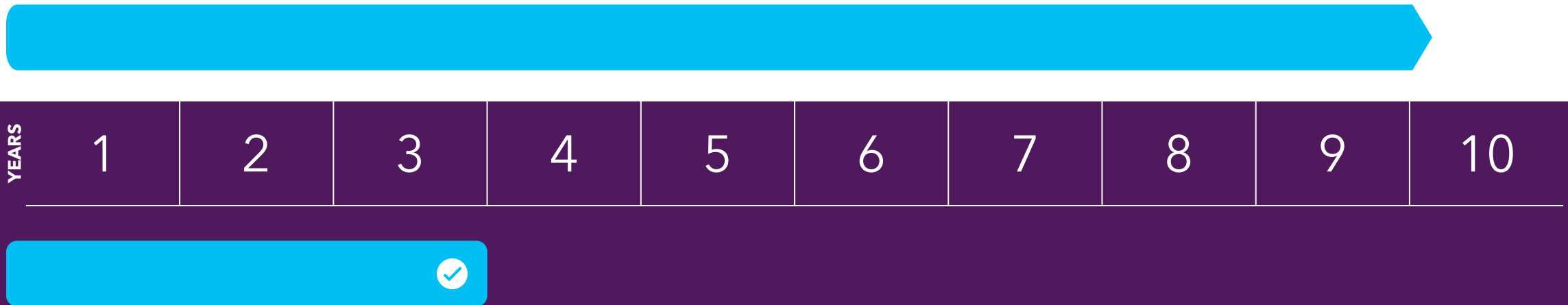
✓ Acknowledgements  
from countries on the  
benefits of BPAL/M  
implementation

✓ PeerLINC Knowledge Hub  
launches and successfully  
trained 8 countries



# The fastest ever rollout of a modern TB regimen

Traditionally took an average of **9 years**...

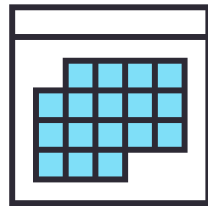


BPaL took only **3 years**.



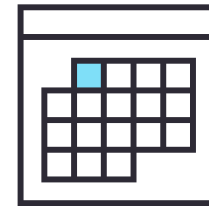
3 years was unprecedented, but need to speed delivery further...

**PEOPLE WITH DS-TB:  
10 MILLION**



1-month treatment  
for active TB

**PEOPLE WITH LATENT TB:  
2 BILLION**



1-day treatment  
for latent TB



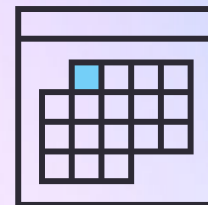
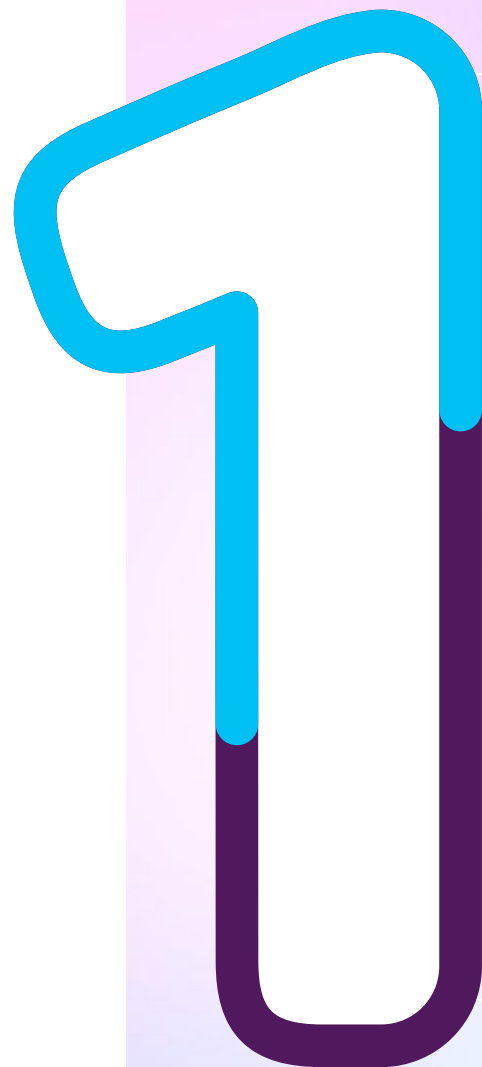
# Accelerating adoption

## KEY OPPORTUNITIES TO SPEED GLOBAL UPTAKE OF NEXT GENERATION TREATMENTS

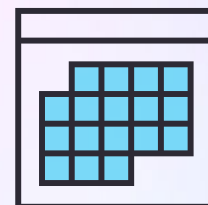
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|--|--|
| ✓ Earlier engagement between countries and developers  | ✓ Better leveraging of private sector            |
| ✓ Proactive country-level strategy and decision making | ✓ Improving regulatory and procurement processes |
| ✓ Smoother global and national policy formulation      |  |



# The Future of TB Treatment



**ONE DAY**  
to treat latent  
TB infections



**ONE MONTH**  
to treat active  
TB infections





Can we do  
this in...

1

**ONE YEAR**

**ONE MONTH**

**ONE DAY**