State of the TB Alliance

Mel Spigelman, M.D.

TB Alliance Stakeholders Association Meeting October 27, 2014 Barcelona, Spain



SHA Meeting Agenda

Welcome and Introduction – Karl Hofmann, SHA President

State of the TB Alliance – *Mel Spigelman, President & CEO*

Research and Development Update – *Carl Mendel, SVP, Research & Development*

Highlights in Discovery – Nader Fotouhi, Chief Scientific Officer

Q&A

Market Access – Elana Robertson, SVP, Market Access

Q&A

Resource Mobilization and Advocacy – Willo Brock, SVP, External Affairs

Q&A

Message from Community Representative – Mayowa Joel

Message from the President – Karl Hofmann

Stakeholder discussion

Closing Comments - Mel Spigelman

Reception – Café Veranda



Current Treatment



New Treatments in Development

Aspirational Goal



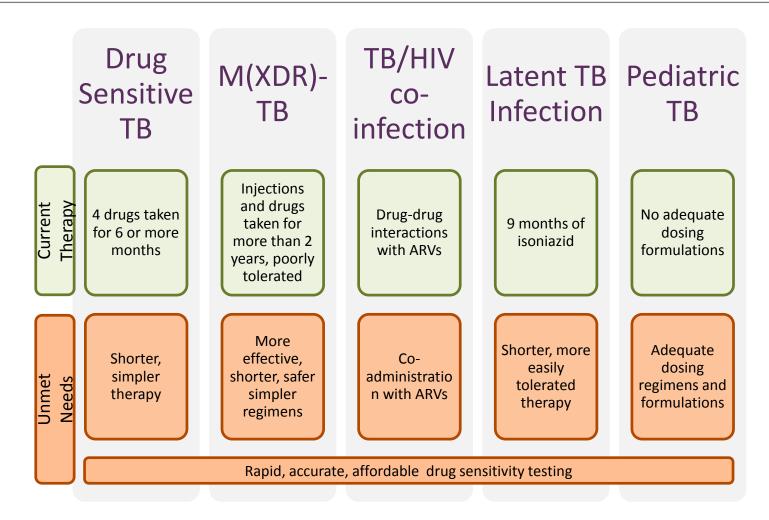


6-30 Months 2-4 Months **7-10** Days

Success will require novel drug combinations



Current Therapy and Unmet Needs







2014 Q4

Discovery			Early Development		Late Development		nt
LEAD IDENTIFICATION	LEAD OPTIMIZATION	PRECLINICAL DEVELOPMENT	PHASE 1	PHASE 2A	PHASE 2B	PHASE 3	PHASE 4
ATP Synthesis Inhibitors <i>Calibr</i>	Macrolides Sanofi	TBA-354	Pharmacokinetics of first-line drugs in children < 5kg Stellenbsch University	NIX-TB PA-824 / Bedaquiline / Linezolid		zolid	Optimized Pediatric Formulations
Whole-Cell Hit-to- Lead Program Sanofi	Ureas Sanofi				NC-005	STAND PA-824/ Moxifloxacin/ Pyrazinamide	Ethambutol/ Rifampicin/ Pyrazinamide for children > 5kg
Whole-Cell Hit-to- Lead Program GSK	Diarylquinolines Janssen/University of Auckland/UIC				PA-824/ Bedaquiline/ Pyrazinamide		Isoniazid/ Rifampicin for children > 5kg
RNA Polymerase Inhibitors Rutgers University	Indazoles GSK						Ethambutol for children > 5kg
Energy Meta- bolism Inhibitors <i>AZ/Upenn</i>	Thiophene Carboxamides <i>Calibr</i>						Isoniazid for children > 5kg
POA Prodrugs <i>Yonsei</i>	Azaindoles AZ	TB Alliance R&D Partners:					Pyrazinamide for children > 5kg
InhA Inhibitors	Cyclopeptides Sanofi	AstraZeneca (AZ) Bayer Healthcare AG (Bayer) Beijing Tuberculosis and Thoracic Tumor			New York Medical College Rutgers University Sanofi		
Hit ID Program Takeda	Mmmpl3 Inhibitors	, ,	h Institute		Shionogi Stellenbosch University Takeda Pharmaceuticals		
Hit ID Program Daiichi Sankyo		GlaxoSmithKline (GSK) Institute of Materia Medica (IMM) IMPAACT			University College London (UCL) University of Auckland University of Illinois at Chicago (UIC)		
Hit ID Program Shionogi		Janssen Johns H	I [Johnson & Johnson] opkins University (JHU) Research Council (MRC)		University of Pennsylvania School of Medicine Yonsei University		

2014 – A Year of Accelerated Partnerships

- Market Access
 - Government agencies (NTPs, regulatory authorities, MOH,...)
 - WHO
 - NGOs "on the ground" implementers
 - Manufacturers, distributors
- Research & Development
 - Enhanced clinical trial capacity (and decreased clinical trial costs)
 - Enhanced coordination data and compound sharing, clinical trial planning
- Funding
 - Partnering along entire value chain
 - Greater involvement of middle income countries
 - "Consortia" funding of most expensive initiatives

TB Alliance Supporters

Thanks to all those who support our mission



UK aid



National Institute of Allergy and Infectious Diseases

National Institute of Allergy and Infectious Diseases



Global Health Innovative Technology Fund

Global Health Innovative Technology Fund

BILL& MELINDA GATES foundation





AIDS Clinical Trial Group



Australian Government





UNITAID

United States Agency for International Development

United States

Food and Drug

Administration



European Commission



Irish Aid



Thank you!



