



State of the TB Alliance: An Update

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TB ALLIANCE

GLOBAL ALLIANCE FOR TB DRUG DEVELOPMENT

TB Alliance Vision



6 - 30 months



2 - 4 months



10 days

Success will require
novel multi-drug
combinations



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TB Alliance Update (PPP)

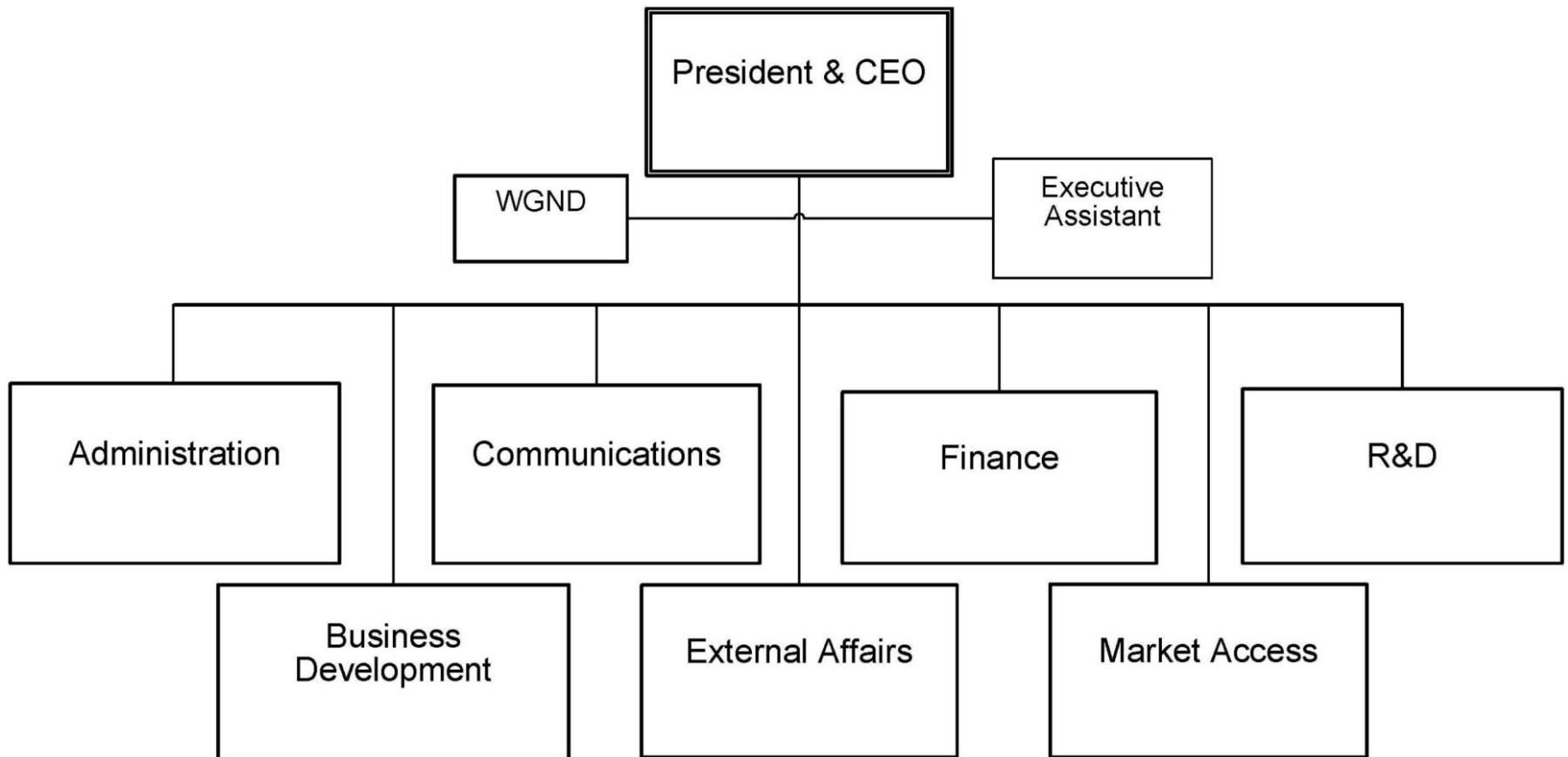
- People
- Portfolio
- Pesos



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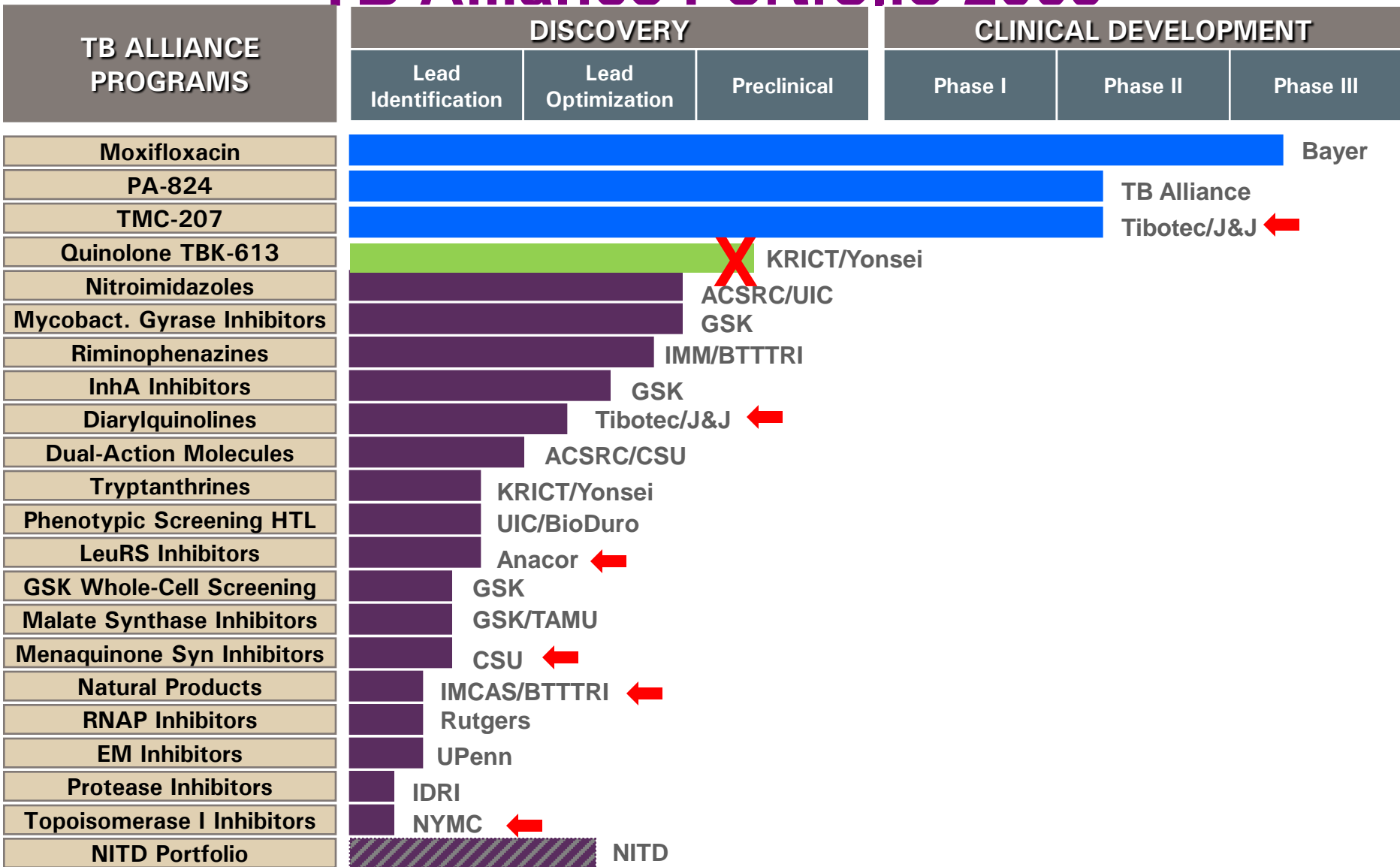
TB Alliance Organizational Chart



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TB Alliance Portfolio 2009

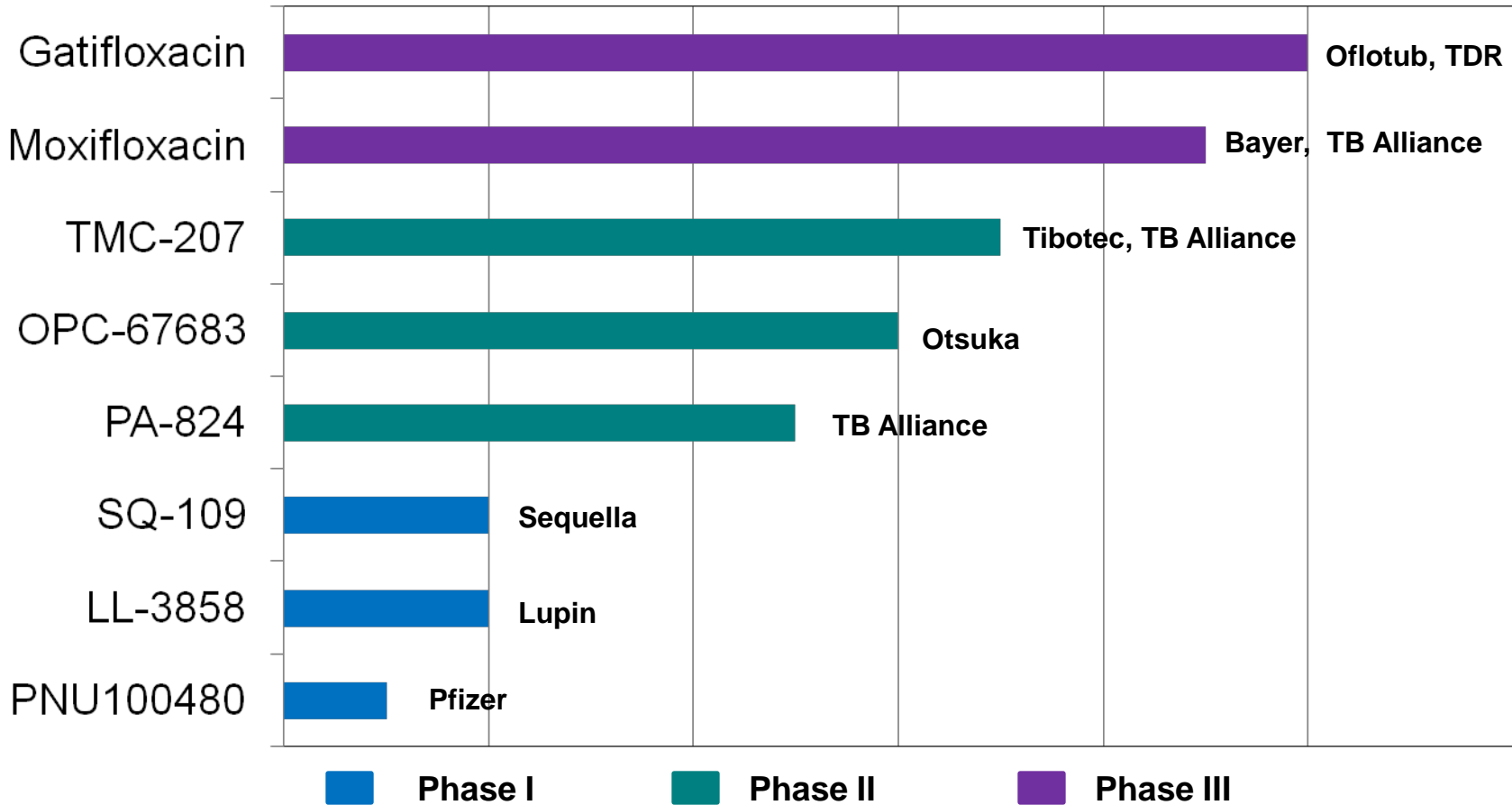


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Global Clinical Portfolio

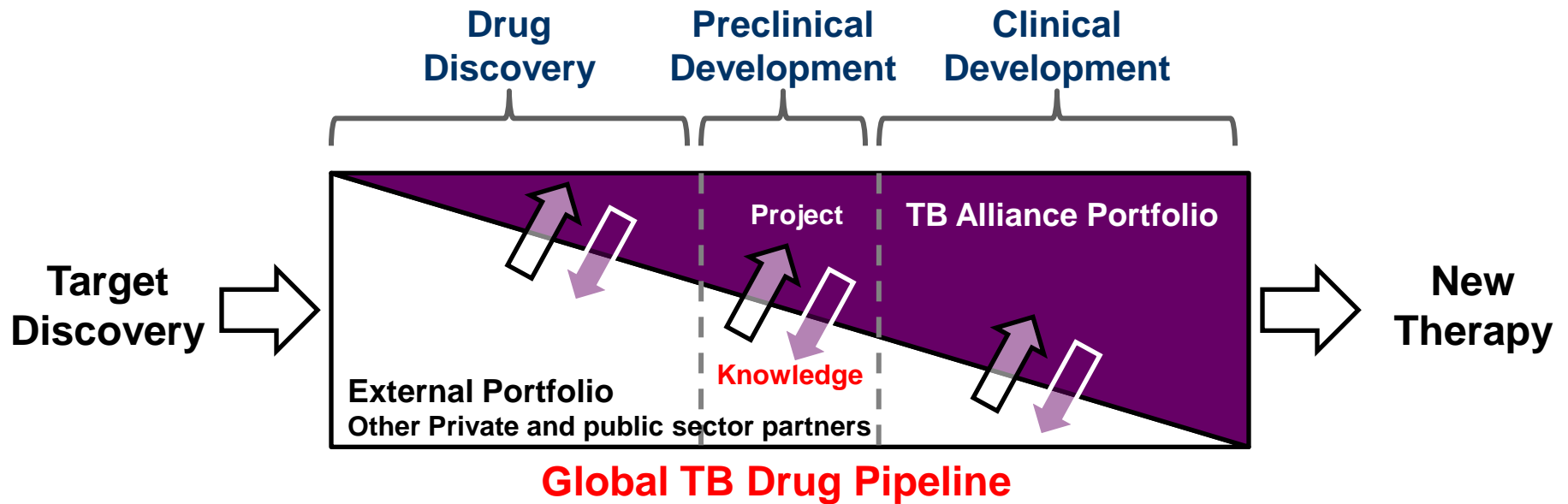
New TB Drugs in Registration Programs



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TB Alliance Portfolio Positioning



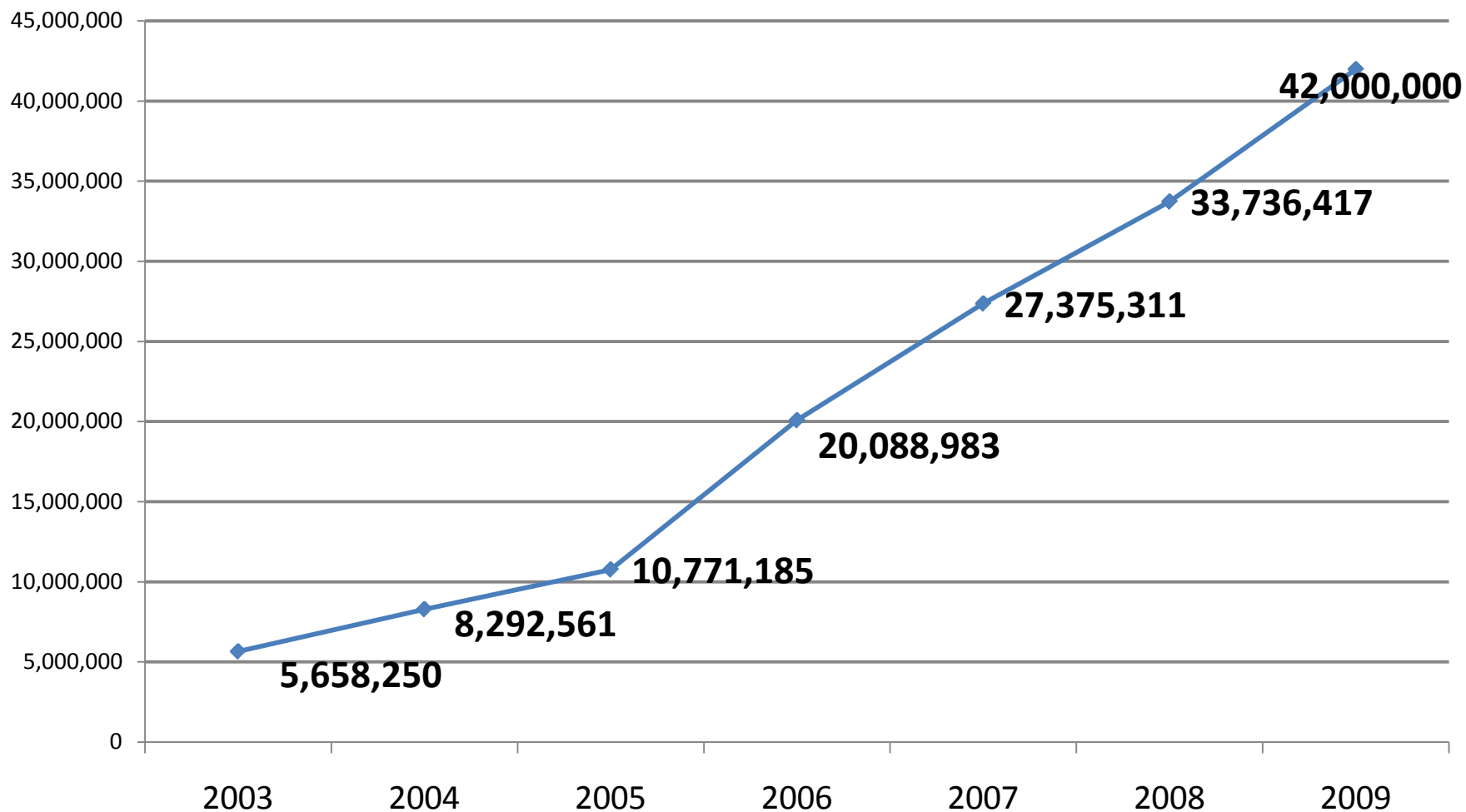
- TB Alliance's relative involvement in the global TB drug pipeline increases from early to late stages
- Presence in discovery allows the TB Alliance to step in at any stage to help optimize and advance promising projects and to better pursue the clinical development programs



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TB Alliance 2003-2009 Spending

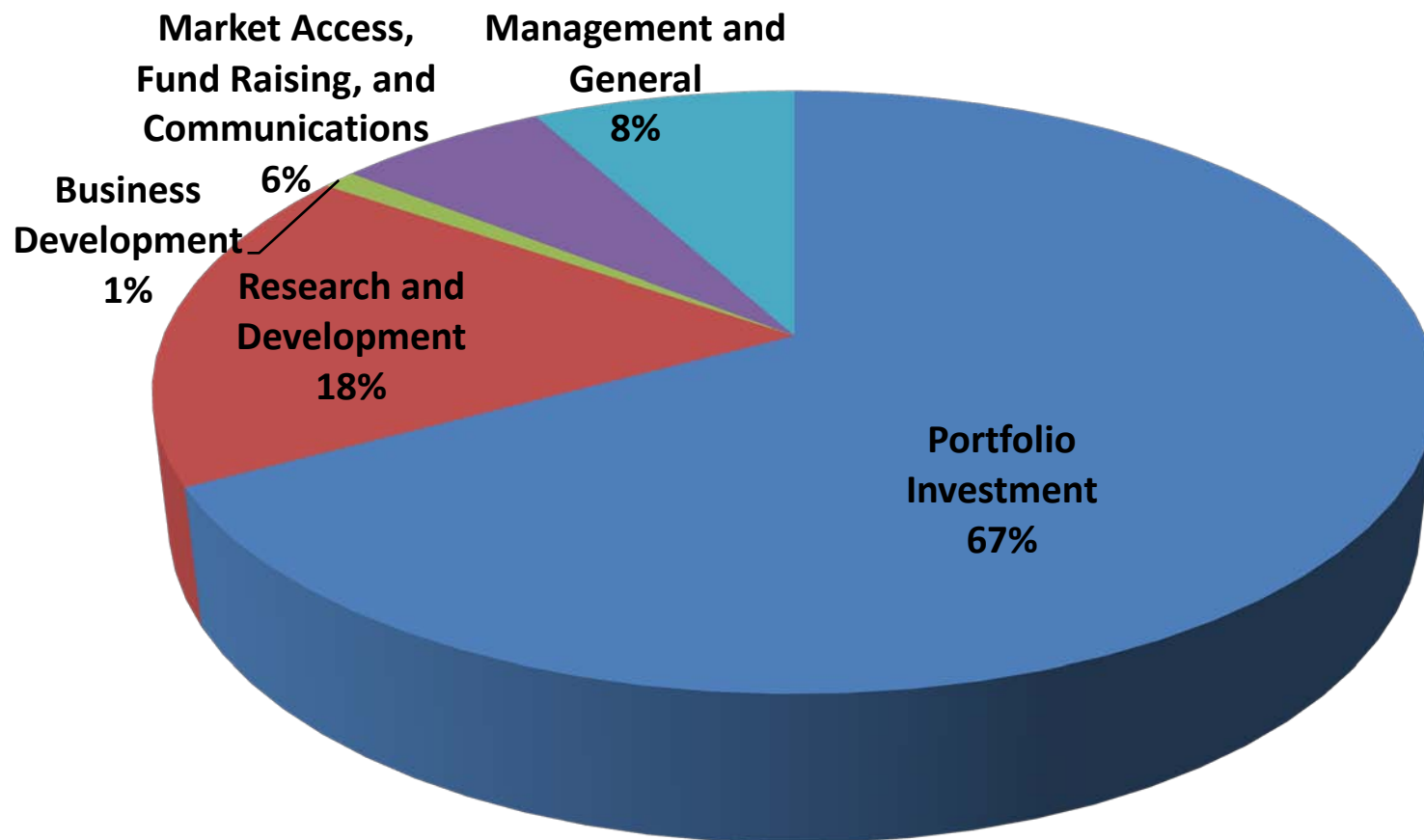


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2009 Projected Expenditures

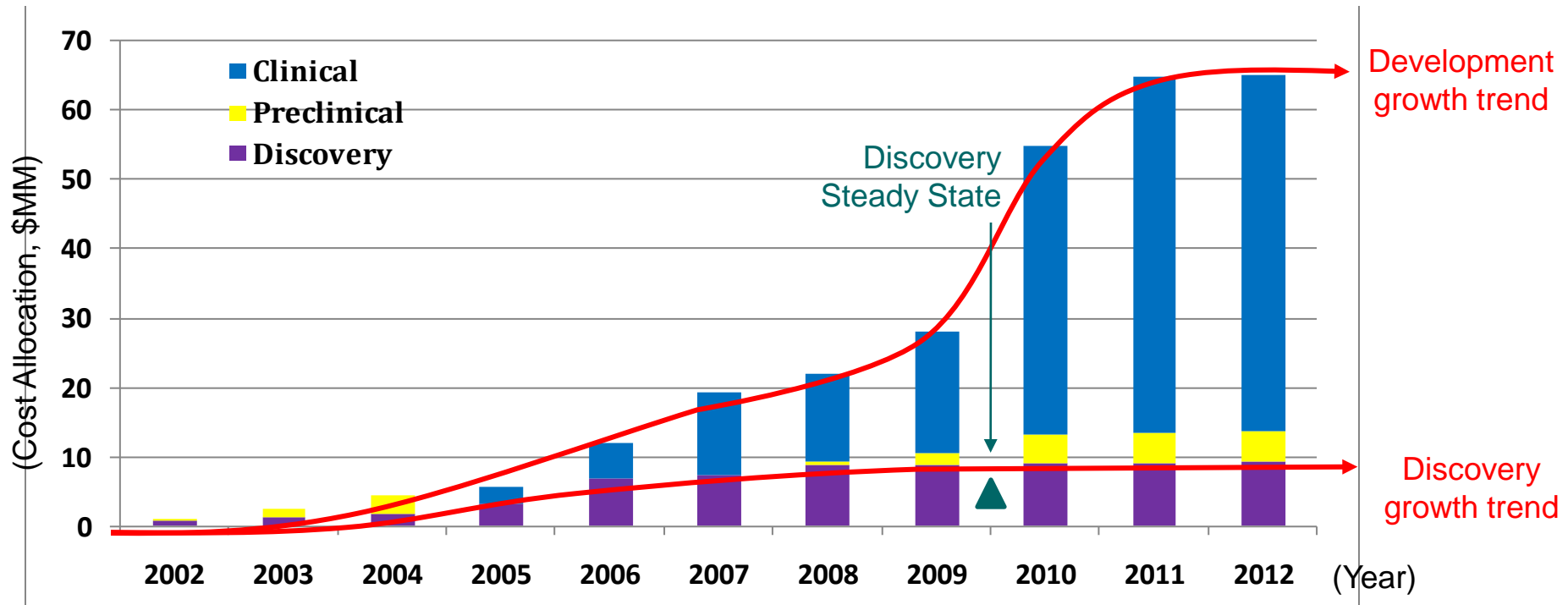
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Portfolio Investment – External Expenses



- Clinical development costs drive expenses – consequence of success
- Discovery investment has reached steady state; discovery portfolio increase is mainly supported by cost saving and leveraging external resources
- Discovery projects leverage approximately \$2 of external resources for every \$1 of TB Alliance investment



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Opportunity

**Significantly
improve TB therapy
(drug sensitive and
resistant TB)**

Challenge

**Mobilize the
necessary resources
to execute against
the present plan**



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Thank you !



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